CapitalWave Inc.
TECHNOLOGY ENABLED LEARNING

Fixed Income Analyzer
FOR ENTERPRISE TRAINING

FOR BANKS, ASSET MANAGERS AND INSURERS

Bring new analysts up to speed on fixed income, and see who is ready.

Professional analytics, guided labs and a reviewed question bank in the browser, for graduate programmes and desk training, with reporting for learning and development.

27	40	1,400	50
analytics tools	reviewed labs	reviewed exam questions	curriculum topics

FOR YOUR ANALYSTS

- **The analytics they'll use on the desk.** Key-rate DV01, spreads and OAS, curve fitting, CDS, swaps and swaptions, MBS prepayment, VaR, and stress tests from 1994 to the 2023 bank failures.
- **Practice that's checked.** Labs walk through a real task step by step; written answers are graded against your rubric.
- **A tutor on every screen.** Explanations or hints, set per cohort, with every exchange open to review.
- **A portfolio simulation.** A bond book run month by month through a real past period, against a benchmark and mandates.

FOR LEARNING AND DEVELOPMENT

Evidence of readiness
Exams from 1,400 reviewed questions, a gradebook export, topic-by-topic mastery.

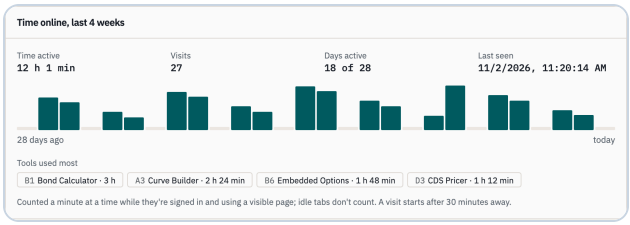
Early warning
Flags for missed work, low scores, weak topics, heavy hint use and analysts gone quiet.

Engagement data
Time online, visits, days active and tools used, per analyst and cohort.

Security
No passwords stored; data separated by organization, with access set by role.



The organization overview: every cohort, its trainers and its activity over four weeks.



Time online and tools used, for each analyst.

1 Set up. CapitalWave creates your organization; you add trainers by email.

2 Enrol. Trainers share a join code or upload the analyst list for each cohort.

3 Train. Assign labs, exams and the portfolio simulation, with the tutor set per cohort.

4 Report. Follow readiness and engagement in the gradebook and overview, and export them.

Coming next: single sign-on with your identity provider (Microsoft Entra ID, Okta), and LTI 1.3 for your learning platform.

See it at fixed-income-analyzer.lovable.app
Every tool works without an account.

Plan a pilot cohort
fixed-income-analyzer.lovable.app/contact
capitalwave.com

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